

WHO ARE CGP MEMBERS?

Membership is open to individuals whose work or interests include developing, marketing, or administering charitable planned gifts. Our membership includes professionals at all stages of their charitable giving careers and all facets of our profession.

Those individuals include:

- Planned giving specialists
- Major gift officers
- Directors of development
- Nonprofit CEOs and executive directors
- Nonprofit board members and trustees
- Fundraising consultants
- Attorneys
- Accountants
- Financial planners
- Trust officers
- Insurance and real estate professionals
- Other financial services professionals and donor advisors

All members subscribe to the Model Standards of Practice for the Charitable Gift Planner.

MEMBERSHIP OPTIONS

All memberships are individual

Council Membership Dues: \$50 annually
(Local Only)

Full Membership Dues: \$195 annually
(National & Local)

To complete a membership application go to
www.charitablegiftplanners.org

UPCOMING EVENTS

March 1, 2019

Data Analytics for Planned Giving

Speaker: Dan Barney, Principal,
Barney & Associates

April 5, 2019

Topic to be announced

Speaker: Glen E. Danahey, CIMA®, AIF®, ChFC,
PNC Institutional Asset Management

May 2, 2019

Planned Giving Day

Breakfast Keynote: Brian Broadbent, President
and CEO, Business Volunteers Unlimited
Lunch Keynote: Anne Melvin, Director of
Education and Training, Alumni Affairs and
Development, Harvard University

June 7, 2019

After Work Program & Social

Speaker: Kaye Ridolfi, Senior Vice President of
Advancement, The Cleveland Foundation

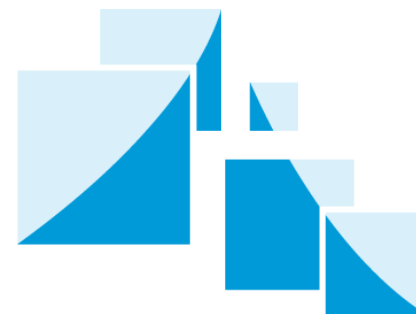
GET INVOLVED

Enhance your membership by joining one
of the following committees:

- Membership
- Program
- Planned Giving Day
- Sponsorships
- Marketing

Northern Ohio Charitable Gift Planners
4036 Center Rd., Ste. B - Brunswick, OH 44212
www.nocgp.org · 216.696.8822
admin@nocgp.org

Join Today
**You owe it to your donors, your
organization and yourself.**



Northern Ohio
**Charitable
Gift Planners**

Add value to your career by letting us
serve as your source for professional
development, education and advocacy.

www.nocgp.org



NORTHERN OHIO Charitable Gift Planners

The Northern Ohio Charitable Gift Planners, an affiliate of the National Association of Charitable Gift Planners, is the only local organization dedicated to improving both the quality and the quantity of philanthropic planning. We combine the people, tools, values and best practices that work together to make charitable giving most meaningful. Donors need charitable gift planning advice from professionals with integrity, expertise, and experience in law, investments, property, tax, and charitable transfers in order to ensure both the technical merits of the transfer and the philanthropic quality of the gift.

REASONS TO BECOME A MEMBER

LEARN

NOCGP gives you access to the most experienced and creative minds in gift planning. Learn from them, and share your knowledge and experience with donors, clients and charities.

LEAD

In a field that encompasses many professions, NOCGP membership is your gift planning credential. Become a recognized professional and help advance the field of planned giving.

SERVE

NOCGP offers you the opportunity to give back, to invest in your own career and to help others who could benefit from the possibilities of planned giving.



LOCAL MEMBERSHIP BENEFITS

- **Education Series:** Discounted rates on monthly programs.
- **Monthly Roundtable** discussions immediately following the monthly program.
- **Continuing education** for CFP, CFRE, CLE, ODI.
- **Networking Opportunities:** Members help each other become informed, educated and innovative charitable gift planners.
- Invitation to the annual **Planned Giving Day** conference at discounted rates.
- **Legislative updates** on new legislation affecting charitable giving.
- **Special member rate** to all NOCGP hosted programs.
- Annual half day **Planned Giving 101** program.
- **Free online job postings** and career board.
- **Free membership in Best Benefits Club** which provides access to hundreds of discounts.

NATIONAL MEMBERSHIP BENEFITS in addition to local benefits

- **National Conference on Philanthropic Planning** - discounted registration for members.
- **Certified Fundraising Executive Exam and Recertification** - discounted registration for members.
- Connect and learn via **CGP Link**.
- **Access research data** - demographic and salary data, Gift Planner Profile surveys.
- **Exclusive member resources** - articles, guidelines, model documents and samples.
- **Directory of partnership members** - searchable by name, organization and location.
- **Engage with advocacy efforts** to stay up to date on relevant issues.

